

# SmartHub: Ticketing Tool Training



# Ticketing Tool

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- 1 General concepts
- 2 Tool Overview
- 3 Activities to be performed
- 4 Robot Process Automation functionality

# Ticketing Tool Main Concept

## Objectives

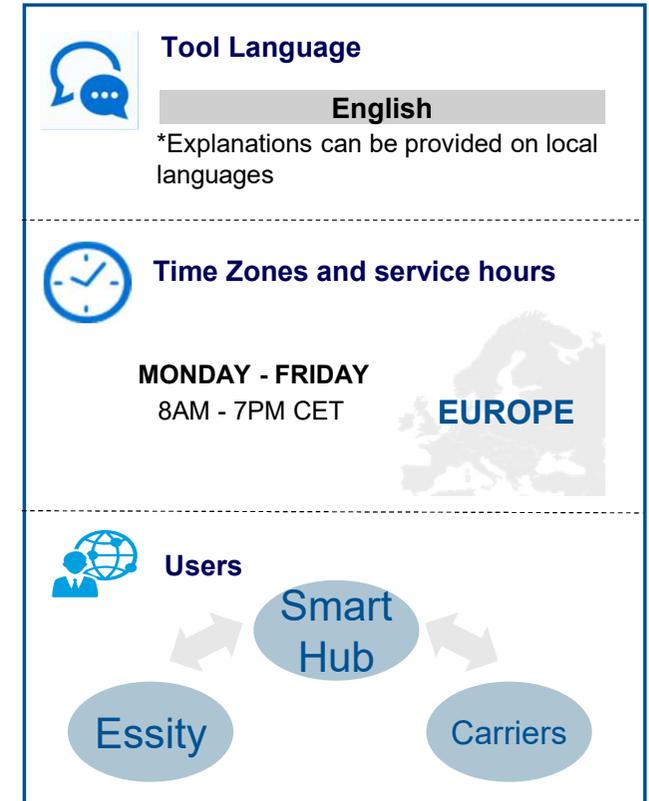


- Centralize and standardize all SmartHub related communication across Europe
- Monitor and track all transport related alerts and requests
- Measure response times and completions times
- Capture data to enrich reporting
- Enable continuous improvement by giving process exception visibility

## Ticketing Tool Features



<b>Workflows</b>	Redirect tickets to all users and track communication history
<b>Approvals</b>	Functionality to request approvals to pre-defined stakeholders
<b>Status tracking</b>	Ticket Status and Updates visibility
<b>Reporting</b>	Automatic reporting with all standardize data captured and response times
<b>Mobile access</b>	Quick access to ticket creation and status via mobile app

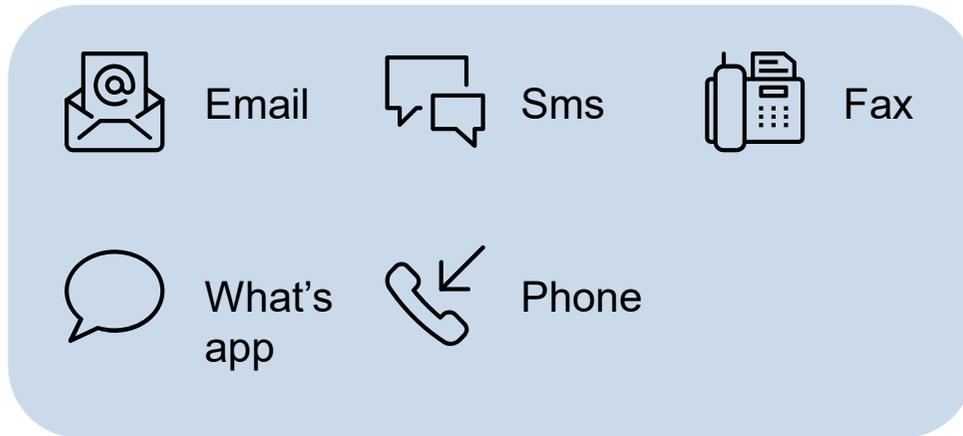


# Communication methodology

In order to sustain process and ensure all carriers are informed on time, a unique communication approach has been defined...

## From...

Carriers can be contacted using any communication tool in the market...



## To...

A common and unique communication methodology...



Ticketing tool is **the main communication approach to manage and solve transport incidents**



**E-mail** should not be used



Telephone should be used **only on urgencies**

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# Type of tickets

Level1	Level2	Description	The ticket must be created by
<b>Load Update &amp; Cancellation</b>	Slot date needed	No slot available	<b>Carrier</b>
	Carrier Load Rejection	Last minute load rejection	<b>Carrier</b>
	Update/Request new Pick Up Slot	Pick up date slot update	<b>WH/Carrier</b>
	Update Delivery Date	Delivery date update	<b>CS/SuS/Carrier</b>
	Load Cancellation	Last minute shipment cancellation	<b>CS/SuS</b>
	Delivery Addition	Last minute delivery addition to an existing load	<b>CS/SuS</b>
	Delivery Cancellation	Last minute delivery cancellation of an existing load	<b>CS/SuS</b>
	Urgent/Special deliveries	Urgent or rush deliveries or special requirements such as two drivers	<b>CS/SuS/TC</b>
	Dangerous goods documentation	Send documentation needed for Dangerous goods for ferry booking for e.g. ferry booking	<b>SuS/TC</b>
	Delivery Removal	Last minute delivery removal from an existing load	<b>TC</b>
	TC Load Update	TMS planning is not correct. To be used by TC only.	<b>TC</b>

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# Type of tickets

Level1	Level2	Description	The ticket must be created by
<b>Incidence Pickup Event</b>	Truck waiting to be loaded	Carrier arrived on time to pick up but the loading did not start yet or took more time than expected.	<b>Carrier</b>
	Late Departure From Pick Up Premises	Carrier arrived on time and loading was done on time but departed late.	<b>Carrier</b>
	Carrier Late/Early Pick Up	Late/early pick up arrival, or carrier never came. It could be use to update the delivery date.	<b>Carrier/WH</b>
	Material Not Available/Not Prepared	Carrier arrived on time to pick up and nothing was there to collect or goods were not prepared.	<b>Carrier/WH</b>
	Damage During Loading	Goods were damaged during loading.	<b>WH</b>
	Wrong Equipment	Carrier arrived with wrong equipment to pick up the goods.	<b>WH</b>
	Carrier Behaviour Pick Up	Carrier behaviour was not correct during pick up.	<b>WH</b>
	Property Damage Caused During Collection	During collection property was damaged.	<b>WH</b>
	Product Overhang	Due to pallet overhang not all the quantity could fit in the truck.	<b>WH</b>

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# Type of tickets

Level1	Level2	Description	The ticket must be created by
<b>Incidence Delivery Event</b>	Unloading waiting time	Carrier arrived on time but is waiting at destination for unloading	<b>Carrier</b>
	Customer Rejection	Customer rejected the goods when arrived.	<b>Carrier</b>
	Wrong/missed information	Wrong or missed information provided E.g: wrong address	<b>Carrier</b>
	Damage During Transit	Goods damaged during transit.	<b>Carrier</b>
	Update Delivery Slot Time	Last minute changes on the slot booked at destination site	<b>Carrier/CS/SuS</b>
	Delivery Delay	Carrier arrived late at destination.	<b>Carrier/CS/SuS</b>
	Carrier Behavior Delivery	Carrier behaviour was not correct during unloading.	<b>CS/SuS</b>
	Physical POD Request	Customer requests physical Proof of delivery	<b>CS</b>

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# Type of tickets

Level1	Level2	Description	The ticket must be created by
<b>Technical topics</b>	Ticketing Tool technical or operational Issues	Issues when creating a ticket, ticket is not being redirected to right audience, ... Proposal: add 'e.g. contact matrix wrong'	<b>Carrier/TC/CS/SuS/WH</b>
	New Ticketing Tool User	New ticketing tool user is needed	<b>Carrier/TC/CS/SuS/WH</b>
	New TMS User	New TMS user is needed	<b>Carrier/TC/CS/SuS/WH</b>
	TMS Access Issues	User is not able to access TMS.	<b>Carrier/TC/CS/SuS/WH</b>
	General Load Issues	Issues on the loads sent to SAP (Carrier missing, deliveries missing, etc)	<b>TC/CS/SuS</b>
	Integration / IDOCs	Idocs generated during TMS-SAP transmission and cannot be solved by Essity Key Users	<b>TC/CS/SuS</b>
	Delay In Cut Off Back	Orders are sent late to SAP & to Carriers.	<b>CS/SuS</b>
	Power BI Reporting Issue	Issues when using Power Bi Reports.	<b>TC/RDM/Others</b>
<b>Costing</b>	Extra Cost	Extra cost charged by the carrier. E.g. waiting time	<b>Carrier</b>

# Ticketing Tool

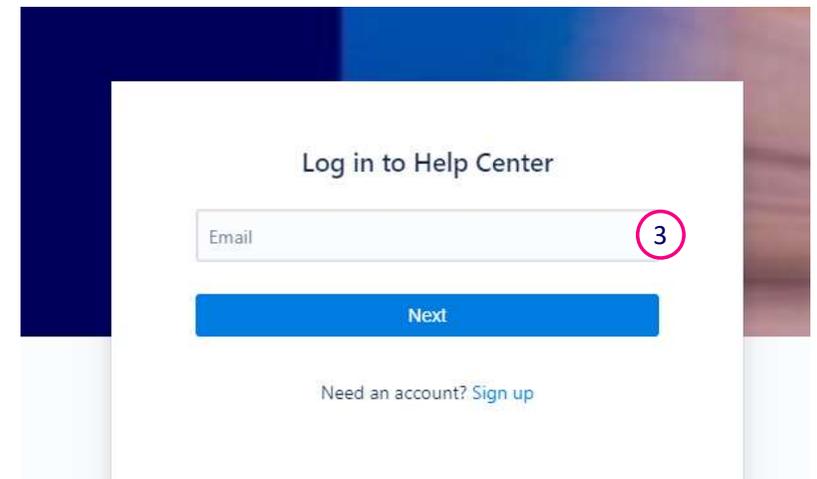


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# Tool Overview

## How to access the Ticketing Tool

- 1 Open Internet web browser (Google Chrome, Internet Explorer and Mozilla Firefox are all compatible with the Ticketing Tool app)
- 2 Go to the Ticketing Tool web page  
<https://shissuemanagementacc.atlassian.net/servicedesk/customer/portal/1>
- 3 Enter your credentials (e-mail and password that you set up when registering)
- 4 Click the “Login” button



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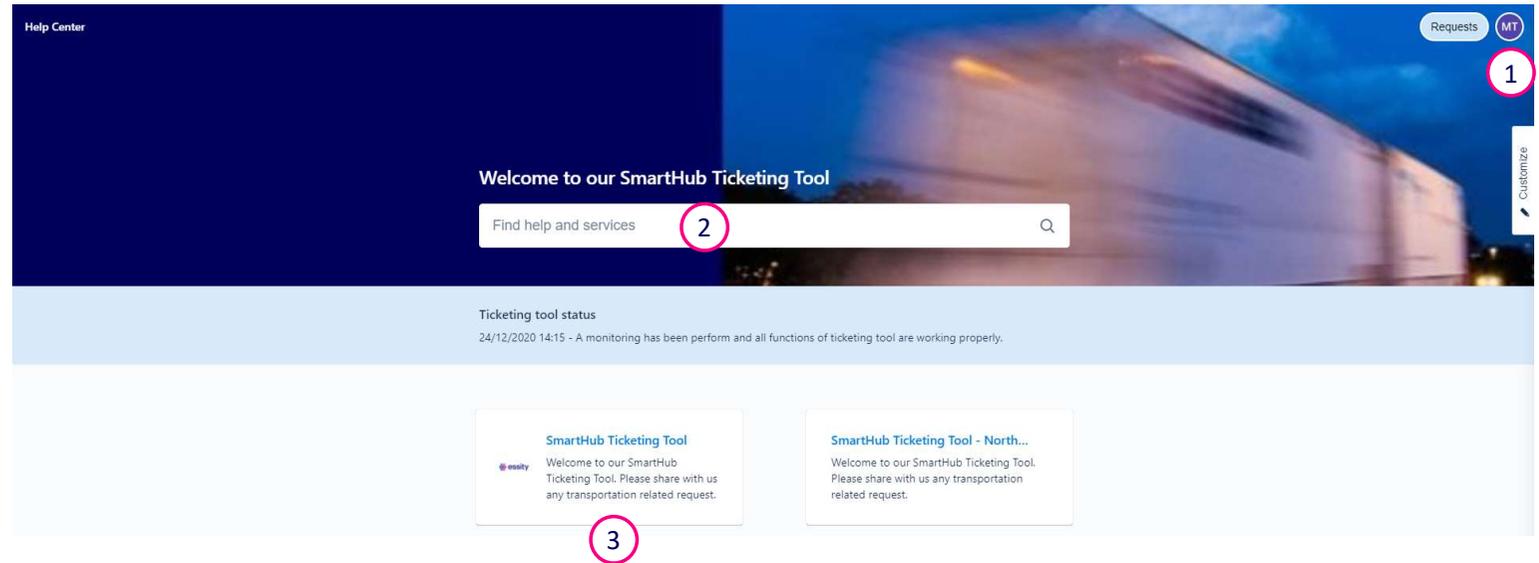
# Tool Overview

## Main Ticketing Tool Menu: Help Center

The Ticketing Tools includes different menu sections located throughout the display. When each menu is selected, it is expanded in the central part of the display.

### Main Area

- 1 User Profile
- 2 Issue Search Area
- 3 Smart Hub Ticketing  
Tool to get to the  
ticket creation screen

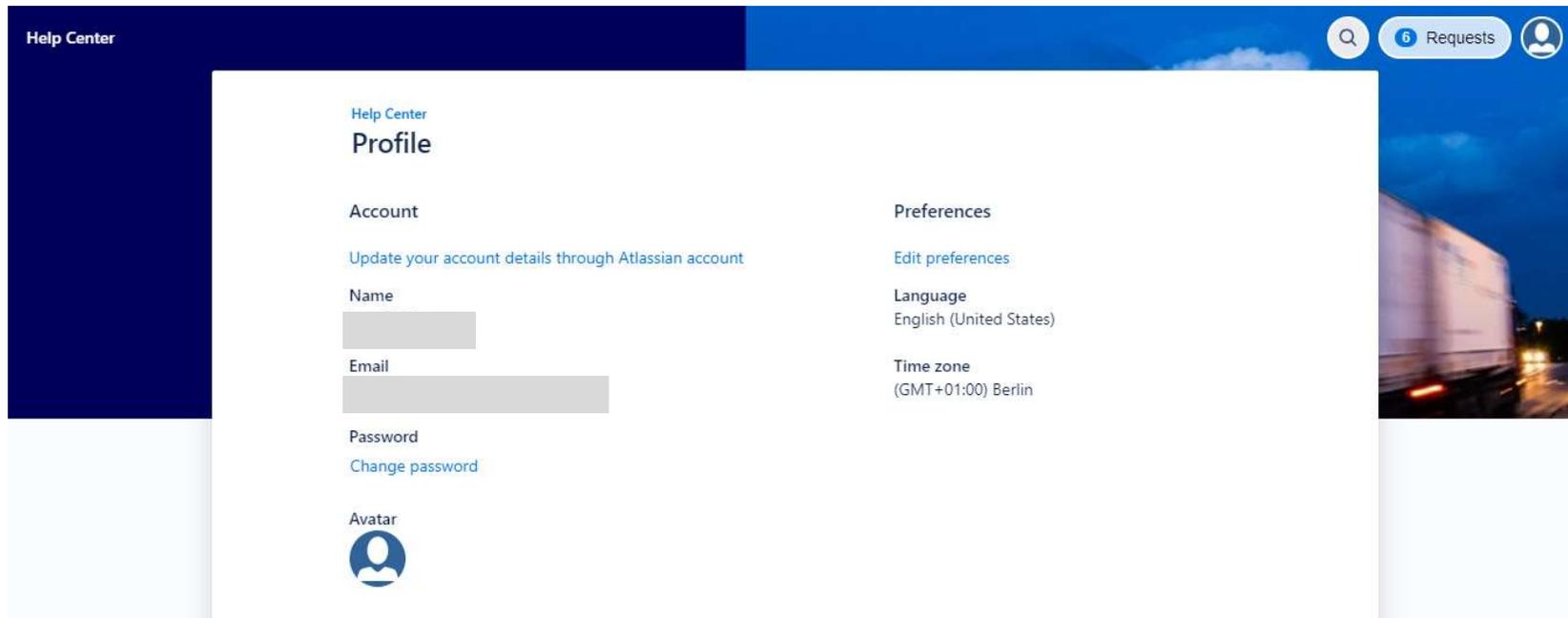


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# Tool Overview

## 1. User Profile

In the User Profile Display the user details can be reviewed and edited in order to be aligned with the rest of the Ticketing Tool users, as well as personal preferences.

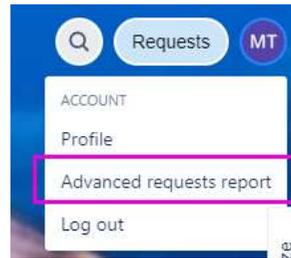


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# Tool Overview

## 2. Advanced request report

In this screen the users will be able to generate an advanced report and filter by Shipment number, delivery number, pick up date, Notify to... Just using the search button, the screen will be filtered by. You can use “&” to filter by a group of numbers or letters.



Advanced requests report

Essity Requests | Any status | Created by anyone | Any request type | No date criteria | yyyy-mm-dd | yyyy-mm-dd | Search for requests

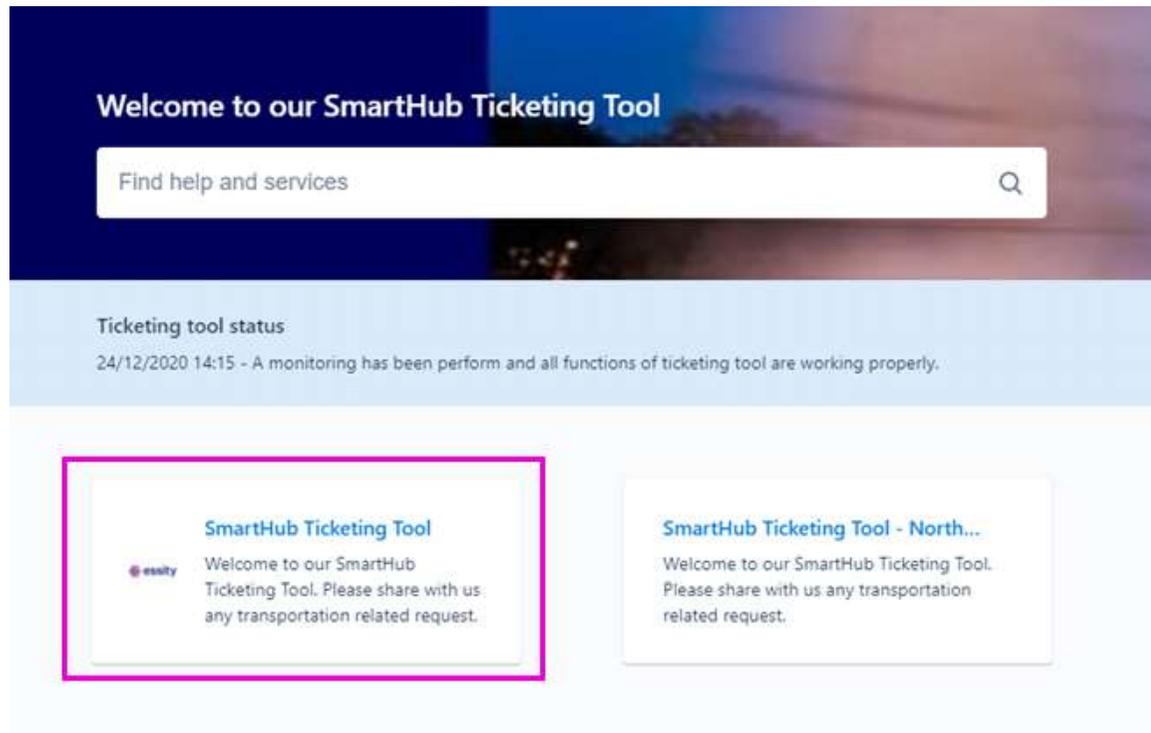
Reference	Request Type	Sales Organization	Summary	Ship-to City	Load ID / Shipment Number	Organizations
REQUEST-64427	*Delivery Addition		co-chargement Gien 08/06			WH FR FR80 GIEN 92001868

View 10 25 50  
Showing 1 - 1 of 1 issues

# Tool Overview

## 3. Issue Search Area

The search bar allows the user to quickly find the ticket to create by issue group. Clicking on “SmartHub Ticketing Tool” the main menu the user can choose each ticket template to create based on the following ticket categories.



# Tool Overview

## 4. Ticket Creation Area

[Help Center](#) / [SmartHub Ticketing Tool](#)

### SmartHub Ticketing Tool

Welcome to our SmartHub Ticketing Tool. Please share with us any transportation related request

 [Contact us about](#)

#### Load Update & Cancellation

Slot date needed, Carrier Load Rejection, Update/Request new Pick Up Slot, Update Delivery Date, Load Cancellation, Delivery Addition, Delivery Cancellation, Urgent/Special deliveries, Dangerous goods documentation, Delivery Removal, TC Load Update



#### Incidence Pick Up Event

Truck waiting to be loaded, Late Departure From Pick Up Premises, Carrier Late/Early Pick Up, Material Not Available/Not Prepared, Damage During Loading, Wrong Equipment, Carrier Behavior Pick Up, Property Damage Caused During Collection, Product Overhang



#### Incidence Delivery Event

Unloading waiting time, Customer Rejection, Wrong/missed information, Damage During Transit, Update Delivery Slot Time, Delivery Delay, Carrier Behavior Delivery, Physical POD Request



#### Technical Topics

Ticketing Tool technical or operational Issues, New Ticketing Tool User, New TMS User, TMS Access Issues, General Load Issues, Integration / IDOCs, Delay In Cut Off Back, Power BI Reporting Issue, TMS tariff update request



#### Costing

Extra Cost



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# Activities to be performed

Activities to perform on a daily basis

<b>Activity</b>	<b>Description</b>
#1 Creation of a new ticket	Entire process to create a ticket in the ticketing tool
#2 Respond to a ticket	Once the mail has been received the activity is ready to be resolved
#3 Update or add a comment	Process in case additional comments are needed
#4 Reopen a ticket	Reopen a ticket that has been closed

# 1. Creation of a new ticket

1 Choose the ticket type you need to create

2 Once the ticket type is selected, fill out all the information required in the display. Please note that the fields marked as (\*) are compulsory in order to send the ticket.

3 Click on the Send button on the bottom of the page to submit your request

Share with \*

🔒 No one

3 **Send** Cancel

The screenshot shows the 'SmartHub Ticketing Tool' interface. At the top, a status bar indicates the tool is working. Below, there's a breadcrumb trail 'Help Center / SmartHub Ticketing Tool' and a welcome message. A dropdown menu for 'Contact us about' is set to 'Load Update & Cancellation'. A callout '1' points to a dropdown menu for 'What can we help you with?' which is currently set to 'Slot date needed'. Below that, a user selection dropdown is set to 'Maria Paz Echeverria (CI Team)'. A callout '2' points to the 'Summary\*' text input field. Below the summary field is the 'Shipment number\*' field with a note: 'Number of 10 digits starting by "1". No text nor symbols are allowed. (i.e. 1000456789)'. The 'Suggested Pick Up Date/Loading Date\*' field shows 'e.g. 30/Dec/20' and 'e.g. 17:16:37'. At the bottom, there is a 'Description' text area. A callout '3' points to the 'Send' button in the bottom right corner of the form area.

## 2. Respond to a ticket (1/2)

- 1 An email will be sent and you will have to click on "View Requests". You'll be redirected to the ticketing tool page
- 2 The expected response time is specified
- 3 Action to be done
- 4 Shipment, Delivery number, Ship-To Name and Ship-to City info

Hello,

(note this is an automatic email, please, do not respond)

The REQUEST-116474 - "test ivan" has been ASSIGNED TO CUSTOMER SERVICE.

**Required Action:**  
**test info needed**

3

Shipment Number: 1000305842

Delivery number: \* / \*

Ship-to Name: \* / \*

Ship-to City: \* / \*

4

Your expected response time is:

2

Click on the following link to see all the details of your request:

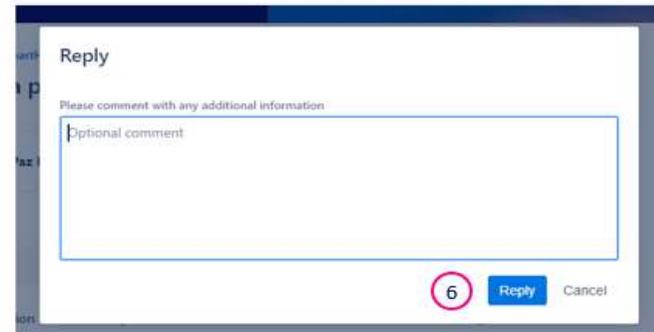
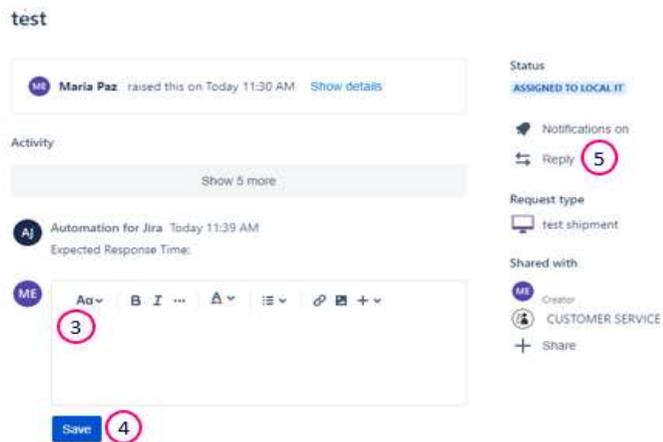
<https://shissuemanagementacc.atlassian.net/servicedesk/customer/portal/1/REQUEST-116474>

1

## 2. Respond to a ticket (2/2)

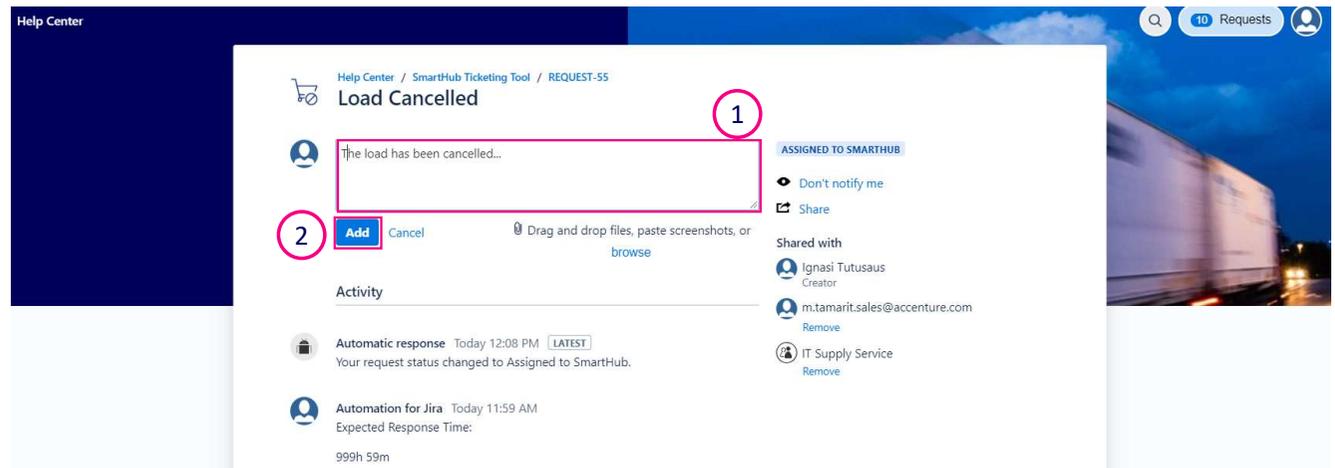
- 3 Write in the text field the action done to comment the ticket
- 4 Click on “Save” to finalize the activity

- 5 Click on “Reply” button to add additional information
- 6 Click on “Reply” button on the bottom of the page to finalize the activity



# 3. Update a comment

- 1 Update or add an additional comment in the text field, it will appear automatically below in the activity section
- 2 Click to “Add” button



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# 4. Reopen a ticket

- 1 Write in the text field the why a ticket needs to be reopen
- 2 Click on “Reopen” button
- 3 Click on “Reopen” button

Help Center / SmartHub Ticketing Tool / REQUEST-39

## Remove delivery

1

RESUELTA

No notificarme

Compartir

2 **Reopen**

Compartido con

Ignasi Tutusaus  
Creador

Actividad

Respuesta automática Hoy 12:15 PM **ÚLTIMA**  
El estado de la solicitud pasó a Resuelta con resolución Done.

Respuesta automática Hoy 9:23 AM

### Reopen

Por favor, comenta cualquier información adicional

Comentario opcional

3 **Reopen** Cancelar

# 5. Ticketing Tool via phone access

1 Type in the following URL in the phone internet browser:

<https://shissuemanagementacc.atlassian.net>

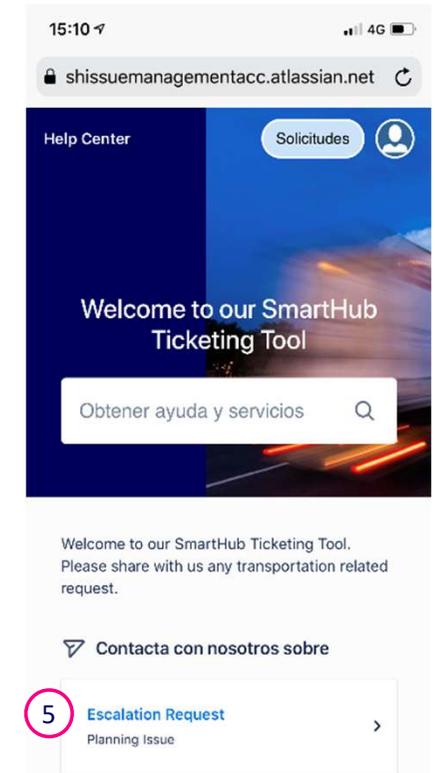
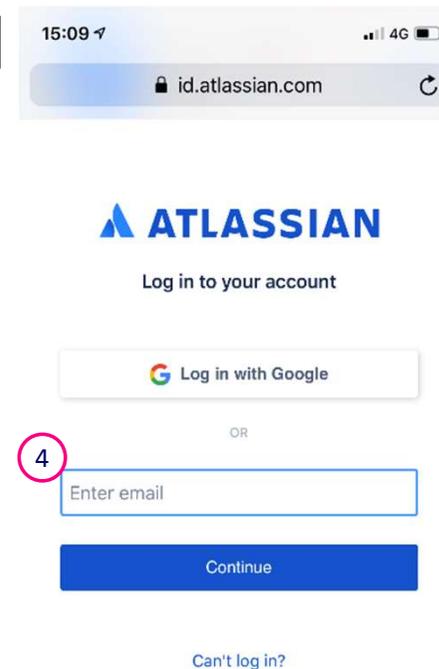
2 Download the APP

or

3 Press continue with the mobile application

4 Log in with your credentials

5 Create the ticket needed



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# 1. Robot Process Automation (RPA) – Functionality



- Automatic way to capture the shipment and delivery information from SAP. The information is filled out by the robot in the ticket simplifying the ticket creation
- The robot is executed every 10 min → you need to wait maximum 10 min to have the full information in your ticket.
- You can enter the shipment number or the specific delivery number you want the information for (maximum of two deliveries).
- The robot can read only numbers, **that means you must enter only number**

## Benefits:

- ✓ **Simplify** the creation of the tickets by reducing the inputs
- ✓ **Precision** and **accuracy** of the information
- ✓ **Speed up** the creation of the ticket

# 2. Robot Process Automation (RPA) – User view before RPA

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## INPUT SHIPMENT NUMBER

[Help Center](#) / [SmartHub Ticketing Tool](#) / REQUEST-30433

### Brief description of the issue

**ME** Maria Paz Echeverria raised this on Today 7:31 PM [Hide details](#)

Shipment test  
1000215027

Description test  
Any other information you would like to add

#### Status

OPEN

🔔 Notifications on

#### Request type

🖥️ Update/Request new Pick Up Slot

#### Shared with

**ME** Maria Paz Echeverria  
Creator

+ Share

#### Activity

**ME** Aa v B I ... A v ☰ v 🔗 📄 + v

Save

## INPUT DELIVERY NUMBER

[Help Center](#)

### Brief description of the issue

**ME** Maria Paz Echeverria raised this on Today 8:47 PM [Hide details](#)

Delivery test  
2002612108

Delivery test 2  
\*

#### Status

OPEN

🔔 Notifications on

#### Request type

🖥️ test delivery

#### Shared with

**ME** Maria Paz Echeverria  
Creator

+ Share

#### Activity

**ME** Aa v B I ... A v ☰ v 🔗 📄 + v

Save

# 2. Robot Process Automation (RPA) – User view after RPA

- 1
- 2
- 3
- 4

Help Center / SmartHub Ticketing Tool / REQUEST-25919

## Brief description of the issue

**ME** Maria Paz Echeverria raised this on Today 1:08 PM

**Shipment test**  
1000181460

**Delivery test**  
2002612108

**Sales Organization test**  
IT67

**Plant test**  
LUCCA 2 - IT32

**Ship To name test**  
UNICOOP FIRENZE SCARL

**Ship-To Country test**  
ITA

**Ship-To city test**  
50018, SCANDICCI FI

**Carrier info test**  
6137641 - Full Load Logistica Integrata Società Cooperativa

**Local Customer test**  
+

**Special Process test**  
+

**Pick up Date/ Loading Date test**  
19/12/2019

**Description test**  
I need a new slot time at 11 am (testing as example)

**Status**  
OPEN

**Notifications on**  
Notifications on

**Request type**  
Test

**Shared with**  
ME Maria Paz Echeverria  
Creator  
+ Share

The information will be showed in the following order:  
Shipment  
Delivery 1  
Delivery 2

## Activity

**ME** Aa B I ... A ... ☰ ... 📎 +

Save

# 3. Robot Process Automation (RPA) – Typical errors when creating a ticket

**WRONG** ✘

**RIGHT** ✔

Shipment number: 1000297552 / 0028503295



Shipment number: 1000297552

Shipment number: 1000293452 to be loaded today



Shipment number: 1000293452

Summary: 1000297552 / 0028503295

Shipment number:



Summary: 1000297552 / 0028503295

Shipment number: 1000297552

Delivery number: 1000456782



Shipment number: 1000456782

Shipment number: 1000... + 1000... + 1000...



Must be one ticket per shipment

# 4. Robot Process Automation (RPA) – Common question



When does Smart Hub asked me to provide the information again?

1. When the shipment and delivery number are not linked to each other
2. When there is a typing mistake: letter, symbol, incorrect shipment/delivery number

**Note:** *There is a reminder and an example below the fields*

Shipment number \*

Number of 10 digits starting by "1". No text nor symbols are allowed. (i.e. 1000456789)

Delivery number 1 \*

Number of between 8 to 10 digits, typically starting by "0", "2" or "4". No text nor symbols are allowed. (i.e. 23456789)

**Thank you**

**Any question?**

